

Change of details form

#Compulsory field

Current Details					
Entity name#					
<input style="width: 100%;" type="text"/>					
Title	Surname				
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>				
Given name(s)#					
<input style="width: 100%;" type="text"/>					
Email address#					
<input style="width: 100%;" type="text"/>					
Resident Withholding Tax Rate (RWT) *					
<input style="width: 100%;" type="text"/>					
Prescribed Investor Rate (PIR) *					
<input style="width: 100%;" type="text"/>					
Number of Authorisers (Please circle correct box)					
1	2	3	4	5	6
Distribution Payment (Please tick option)					
	Reinvest in Units				
	Direct credit to bank account				

New Details					
Entity name					
<input style="width: 100%;" type="text"/>					
Title	Surname				
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>				
Given name(s)					
<input style="width: 100%;" type="text"/>					
<small>Note: If you are changing your name, please attach a copy of the document showing the legal change of name (e.g. copy of marriage certificate or deed poll)</small>					
Email address					
<input style="width: 100%;" type="text"/>					
Resident Withholding Tax Rate (RWT) *					
<input style="width: 100%;" type="text"/>					
Prescribed Investor Rate (PIR) *					
<input style="width: 100%;" type="text"/>					
Number of Authorisers (Please circle correct box)					
1	2	3	4	5	6
Distribution Payment (Please tick option)					
	Reinvest in Units				
	Direct credit to bank account				

Authorisation	
	I/We confirm that the above information is correct and authorise InvestNow to amend my records to reflect the changes indicated above

Signatures - All account owners/authorisers must sign

Signature:		Date:	
Signature:		Date:	
Signature:		Date:	

* For further information surrounding Taxes and Investor Rates see:

 Resident Withholding Tax Rate: <http://www.ird.govt.nz/rwt/>

 Prescribed Investor Rate: <http://www.ird.govt.nz/toii/pir/>